

Twin Cities Campus

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To Whom It May Concern:

This letter is intended to clarify and inform misconceptions about the ownership, copyright, and usage of all Savvy Caregiver[®] programs, content, and materials.

Background:

The Savvy Caregiver[®] program was created at the University of Minnesota and originally published in 2002. Family caregivers using Savvy Caregiver programs feel more confident, competent, and equipped to manage daily life with their person living with Alzheimer's disease and other dementias. Federal, state, and foundation funding sources have enabled state and regional social service agencies and organizations to provide Savvy Caregiver programs to tens of thousands of caregivers across the U.S. Savvy Caregiver programs expand family caregivers' knowledge of dementia, its progression, and the strategic skills required in the caregiving role.

Copyright and Trademark:

Over the years, the Savvy Caregiver content and materials have been adapted and translated by research teams at Emory University and other collaborating organizations. However, Savvy Caregiver[®] materials and trademarks are not public domain or "open source" material, even when funded by state or federal grants. All Savvy Caregiver programs, content, and materials are copyrighted and trademarked by the University of Minnesota and other copyright holders.

Licensing:

Since 2006, University of Minnesota has assessed licensing fees on select Savvy Caregiver programs, although licensing fees have not previously been assessed on research, grants, and subsequent delivery activities related to Savvy Caregiver. Beginning on July 1, 2021 this situation has changed. Moving forward, any organization utilizing Savvy Caregiver programs, content, or materials for use, grant proposals, research, adaptation, or translation must be licensed pursuant to a signed agreement with Savvy Systems, LLC, the Authorized Agent of the University of Minnesota. Licensing fees will be assessed depending on activities and licensee situation.

Authorized Agent: Savvy Systems, LLC, who may be contacted at www.savvycaregiver.com.

Sincerely,

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Board Observer to Savvy Systems, LLC University of Minnesota <u>amorrow@umn.edu</u>